

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

ATTACHMENT B
Cover Page

Name of Successor Agency County of San Diego

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation (From Form A, Page 1 Totals)	\$ 37,261,662.01	\$ 2,485,055.02
	Total Due for Six Month Period	
Outstanding Debt or Obligation (From Form B, Page 1 Totals)	\$ 1,990,275.02	
Available Revenues other than anticipated funding from RPTTF (Form C)	\$ 199,962.00	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)	\$ 1,790,313.02	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000)	\$ 250,000.00	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

Prepared by Auditor and Controller, County of San Diego on February 15, 2012

Name of Successor Agency:

County of San Diego

ATTACHMENT B

FORM A

Page 1 of 1 Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(I)

FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

	Project Name / Debt Obligation	Payee	Description	Anticipated Total Outstanding Debt or Obligation at July 1, 2012	Total Due During Fiscal Year 12-13
1)	Airport Enterprise Fund (AEF) Loan Principal	County AEF	AEF Loan Principal	3,213,203.30	300,000.00
2)	Airport Enterprise Fund (AEF) Loan Interest (Estimated)	County AEF	AEF Loan Interest	500,000.00	
3)	Gillespie Field 2005 Bond Interest	Bank of New York	Interest on 2005 Bond Issue	9,454,678.71	749,275.02
4)	Gillespie Field 2005 Bond Principal	Bank of New York	Principal on 2005 Bond Issue	13,905,000.00	395,000.00
5)	Lakeside Fire Protection District (LFPD) Cooperation Agreement	LFPD	Construction of 19,162 sf fire station and administration building	9,900,000.00	550,000.00
6)	San Diego River Conservancy (SDRC) Loan Agreement	SDRC	Loan to fund trails projects (See Note below)*	288,780.00	288,780.00
7)					
8)	Administrative costs				202,000.00
9)					
10)					
11)					
12)					
13)					
14)					
15)					
16)					
	Totals - This Page			\$ 37,261,662.01	\$ 2,485,055.02
	Totals - Page 2			\$ -	\$ -
	Grand total - All Pages			\$ 37,261,662.01	\$ 2,485,055.02

*Note to SDRC Project: The timing of payments is flexible, depending on the performance of SDRC under the terms of the agreement.

FORM B

Page 1 of ____ Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

	Project Name / Debt Obligation	Project Area							Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	Airport Enterprise Fund (AEF) Loan Principal	Gillespie Field							\$ -		\$ -
2)	Airport Enterprise Fund (AEF) Loan Interest	Gillespie Field							\$ -		\$ -
3)	Gillespie Field 2005 Bond Interest (See Note Below)**	Gillespie Field	749,275.02						\$ 749,275.02		\$ 749,275.02
4)	Gillespie Field 2005 Bond Principal (See Note Below)**	Gillespie Field	395,000.00						\$ 395,000.00		\$ 395,000.00
5)	Lakeside Fire Protection District (LFPD) Cooperation Agreement	Upper SD River Improvement				550,000.00			\$ 550,000.00		\$ 550,000.00
6)	San Diego River Conservancy (SDRC) Loan Agreement See Note Below*	Upper SD River Improvement			100,000.00			100,000.00	\$ 200,000.00		\$ 200,000.00
7)											
8)	Administrative costs		16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	16,000.00	\$ 96,000.00		\$ 96,000.00
9)									\$ -		\$ -
10)									\$ -		\$ -
11)									\$ -		\$ -
12)									\$ -		\$ -
13)									\$ -		\$ -
14)									\$ -		\$ -
15)									\$ -		\$ -
16)									\$ -		\$ -
17)									\$ -		\$ -
18)									\$ -		\$ -
	Totals - This Page		\$ 1,160,275.02	\$ 16,000.00	\$ 116,000.00	\$ 566,000.00	\$ 16,000.00	\$ 116,000.00	\$ 1,990,275.02	\$ -	\$ 1,990,275.02
	Totals - Page 2		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Grand total - All Pages		\$ 1,160,275.02	\$ 16,000.00	\$ 116,000.00	\$ 566,000.00	\$ 16,000.00	\$ 116,000.00	\$ 1,990,275.02	\$ -	\$ 1,990,275.02

*Note to SDRC Project: The timing of payments is flexible, depending on the performance of SDRC under the terms of the agreement.

**Note to Gillespie Field Bonds: Amounts are total debt service for the year. Under Section 5.02 of Bond Indenture, all tax revenues are accumulated in the Revenue fund until these amounts are reached.

Name of Successor Agency: County of San Diego

ATTACHMENT B

FORM C

Page 1 of 1 Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(I)

FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

	Project Name / Debt Obligation	Total from Form B	Source of Payment						TOTAL
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	
1)	Airport Enterprise Fund (AEF) Loan Principal	\$ -							\$ -
2)	Airport Enterprise Fund (AEF) Loan Interest	\$ -							\$ -
3)	Gillespie Field 2005 Bond Interest	\$ 749,275.02	749,275.02						\$ 749,275.02
4)	Gillespie Field 2005 Bond Principal	\$ 395,000.00	395,000.00						\$ 395,000.00
5)	Lakeside Fire Protection District (LFPD) Cooperation Agreement	\$ 550,000.00	550,000.00						\$ 550,000.00
6)	San Diego River Conservancy (SDRC) Loan Agreement	\$ 200,000.00	38.00					199,962.00	\$ 200,000.00
7)			0.00						
8)	Administrative costs	\$ 96,000.00	96,000.00						\$ 96,000.00
9)		\$ -							\$ -
10)		\$ -							\$ -
11)		\$ -							\$ -
12)		\$ -							\$ -
13)		\$ -							\$ -
14)		\$ -							\$ -
15)		\$ -							\$ -
16)		\$ -							\$ -
17)		\$ -							\$ -
18)		\$ -							\$ -
	Totals - This Page	\$ 1,990,275.02	\$ 1,790,313.02	\$ -	\$ -	\$ -	\$ -	\$ 199,962.00	\$ 1,990,275.02
	Totals - Page 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Grand total - All Pages	\$ 1,990,275.02	\$ 1,790,313.02	\$ -	\$ -	\$ -	\$ -	\$ 199,962.00	\$ 1,990,275.02